

1 My Portfolio



Brand new user interface for a greater experience

- “My Portfolio” is released to replace old “Account Enquiry” function
- New landing page after logon for e-Banking customer
- “**Total Assets**” and “**Total Liabilities**” are provided for a quick glance across profile

The screenshot displays the OCBC My Portfolio interface. On the left is a navigation menu with options like Account Enquiry, My Portfolio, Fund Transfer, etc. The main content area shows a summary of Assets (HKD) at 1,010,562,952.35 and Liabilities (HKD) at 0.00. Below this, there are sections for HKD Deposits and Foreign Currency and Gold Deposits, each listing account balances and available amounts for various accounts.

Assets(HKD)	Liabilities(HKD)
1,010,562,952.35	0.00

HKD Deposits		HKD 988,310,928.00	
Savings	Balance	Available	
802-037526-100 HKD	HKD 988,327,442.71	HKD 988,327,442.71	
Statement	Balance	Available	
802-265162-200 HKD	- HKD 16,514.71	- HKD 16,514.71	

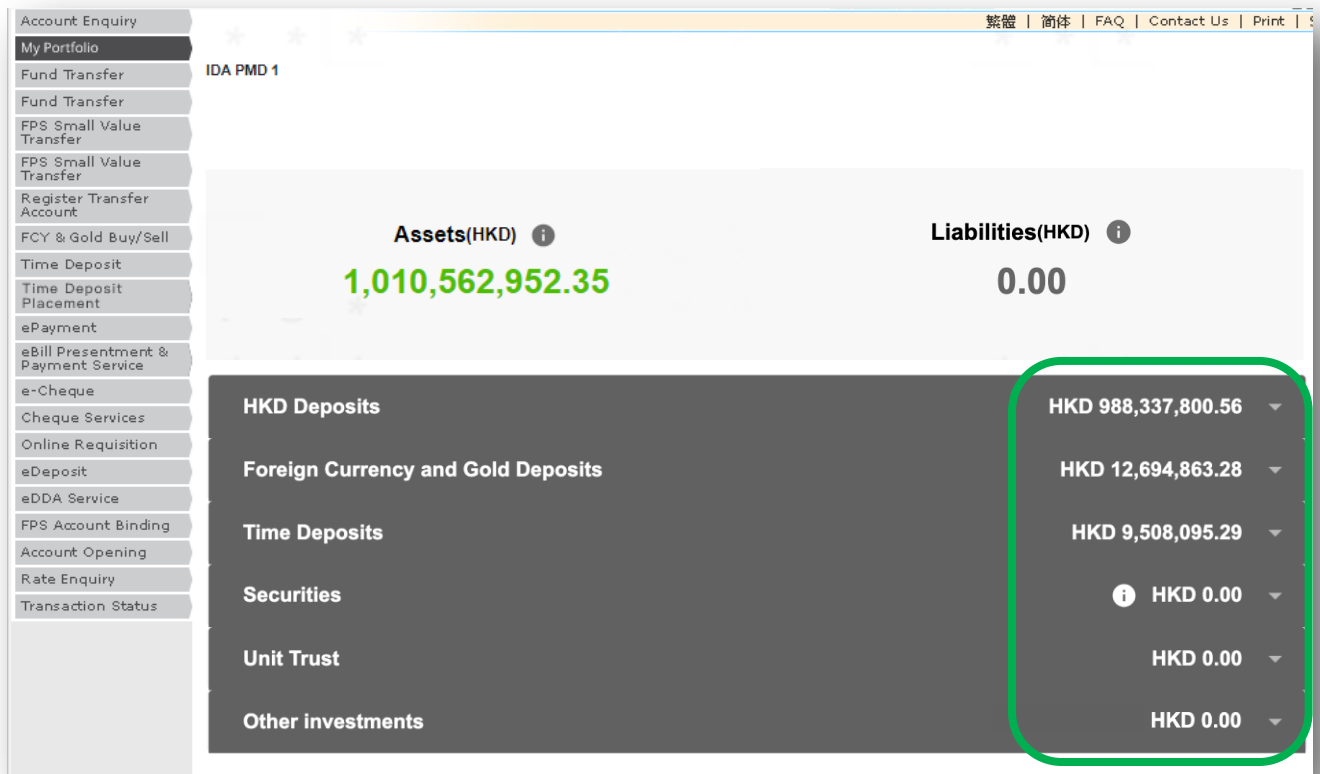
Foreign Currency and Gold Deposits		HKD 12,694,863.28	
Statement	Balance	Available	
802-084101-060 CAD	CAD 6,996.87	CAD 6,996.87	
Statement	Balance	Available	
802-214104-060 AUD	AUD 958,789.67	AUD 958,789.67	
Statement	Balance	Available	

1 My Portfolio (CONT'D)



Brand new user interface for a greater experience

- At most 8 sub-sections are divided by product categories with section balances (in HKD equivalence) for user easier reference (Display only when relevant A/C is possessed)
- Each section can be collapsed / expanded with ease for section balance



My Portfolio Available Sections: (Display only when relevant A/C is possessed)

1. HKD Deposits	5. Mortgage
2. Foreign Currency and Gold Deposits	6. Securities
3. Credit Card	7. Unit Trust
4. Time Deposits	8. Other Investments

1 My Portfolio (CONT'D)



Brand new user interface for a greater experience

- Mouse-over accounts to re-redirect to “Details/Transactions” for transaction history enquiry
- e-Statement shortcut will be also provided soon for specific accounts

